

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

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Electronic Mail: Livnat.EinShay@bll.co.il

30 May 2019

Reference: 2019-01-053404

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Results of Tender for Classified Investors

Reference numbers of previous reports regarding the matter: 2019-01-051484

See Annex attached hereto [30519 isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: 29 May 2019, at 20:20.

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
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Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority:
<http://www.magna.isa.gov.il/>

30 May 2019

To

Tel Aviv Stock Exchange
Ahuzat Bayit Street 2
Tel Aviv 6525216

To

Israel Securities Authority
Kanfei Nesharim Street 22
Jerusalem 95464

Dear Sir or Madam:

Re: **Immediate Report on the results of the tender for classified investors – Sale offer for SHVA shares**

Bank Leumi le-Israel B.M. (hereafter: “the **Bank**”) is pleased to report as follows:

Pursuant to the Immediate Report dated 28 May 2019 (Reference No. 2019-01-051484) regarding the publication of a prospectus for the issuance of the shares of Automated Bank Services Ltd. (“**SHVA**” or “the **Company**”), on 29 May 2019, the Bank, Bank Hapoalim Ltd., and Israel Discount Bank Ltd. (hereafter, together: “the **Offerors**”) held a tender for preliminary commitments from classified investors (hereafter: “the **Institutional Tender**”) for the sale of the Offerors’ shares in SHVA, in amounts defined in the said tender, from the Offerors’ holdings in SHVA.

In the tender, classified investors submitted requests for the purchase of 38,333,500 shares of SHVA. Of these requests, the Offerors decided to accept preliminary commitments for the purchase of 17,440,000 SHVA shares, which constitute some 43.6% of SHVA’s outstanding and paid-in capital, at a price of NIS 7.4 per share. The Bank’s share of the total said shares amounts to 8,360,000 SHVA shares.

The price per share determined in the Institutional Tender, as stated, will constitute the minimal price in the public offering. It is clarified that the final price will be determined in the context of the public tender, but it will not be less than the price determined, as stated, in the Institutional Tender.

The sale offering will be carried out in accordance with the prospectus and through a uniform offering according to a supplementary notice which the Company will publish subject to after receiving the Stock Exchange Ltd.’s approval for the listing of the SHVA shares for trading.

Nothing in this report will constitute an offer for the purchase of sales or an invitation to propose offers for their purchase.

Very respectfully,

Bank Leumi BM

By Hanan Friedman

Head of the Strategy, Innovation and Transformation Division